



REC Transmission Projects Company Limited

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INVITATION OF BID FOR SELECTION OF CONSULTANT

REC Transmission Projects Company Limited (RECTPCL), a wholly owned subsidiary of Rural Electrification Corporation Ltd. (a Govt. of India Enterprise) invites bids from reputed consultancy firms for Selection of Bid Process Consultant to provide Consultancy Services for selection of developer for Transmission System associated with Krishnapattnam UMPP - synchronous interconnection between Southern Region and Western Region: Raichur-Sholapur Single Circuit Line-1.

For eligibility, criteria and Terms of Reference etc., interested consultancy firms may visit our website.

Bid documents can be downloaded from our website or can be collected from our office between 10:30 Hrs to 16:00 Hrs on all working days free of cost. The bids shall be received in our office upto 11:00 Hrs on 11/01/2010 and same shall be opened at 11:30 Hrs on the same day in presence of the bidders or their representatives who choose to be present.

Addl. CEO

Disclaimer: "Rural Electrification Corporation Limited proposes, subject to receipt of requisite approvals, market conditions and other considerations, to make a further public offer of its equity shares and has filed a Draft Red Herring Prospects ("DRHP") with the Securities and Exchange Board of India ("SEBI"). The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the web sites of the websites of the book running lead managers at www.kmcc.co.in, www.dsimpl.com, www.icicisecurities.com, www.jmfinancial.in and www.abnamro.co.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" of the aforementioned DRHP.

This advertisement is not an offer of securities for sale in the United States or elsewhere. Securities may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended or an exemption therefrom. Neither the issuer nor their selling security holder have registered nor intend to register any securities under the US Securities Act of 1933, as amended. There will be no public offering of the securities in the United States. The issuer is not and will not be registered under the US Investment Company Act of 1940, as amended, and investors will not be entitled to the benefits of the Act. No money, securities or other consideration from any person is being solicited and, if sent in response to the information contained in this advertisement, will not be accepted."